

AARON SCHABEN

Managing Partner



With a focus on continually improving the overall client experience, Aaron is always researching and working with partners to bring new strategies, enhance communications, improve client education and drive transparency for our clients.

Aaron graduated summa cum laude from Creighton University with a Bachelor of Science degree in Finance. He has completed two levels of the CFA® program. Prior to joining Carson Wealth, Aaron was actively involved in his family's businesses in the agriculture space. Aaron has served Carson Wealth clients as a Wealth Advisor prior to his role as Managing Director. Aaron holds securities licenses 7 and 66 with LPL Financial.

Spending time with his wife, Jenna, and sons, Madden and Linden, are where you will find Aaron outside of work. In addition to time with family and friends, he enjoys reading, upland game hunting, biking and time on the water. He also has a collection of his favorite board game, Monopoly, with 30+ and counting.

Carson Institutional Alliance

Dodge Plaza, 1st Floor 13321 California Street Omaha, NE 68154

direct (402) 334-6274 toll free (888) 321-0808 fax (402) 330-1668

CarsonInstitutional.com

Investment advisory services offered through CWM, LLC, an SEC Registered Investment Advisor. Carson Institutional Alliance, a division of CWM, LLC, is a nationwide partnership of advisors.

