SCOTT KUBIE
CFA

CHIEF INVESTMENT OFFICER
CARSON GROUP PARTNERS

EXPERTISE

- Macro factors and Market Impact
- Exchange Traded Funds
- Intersection of Politics & Investments
- Asset Allocation Strategies

As a Chief Investment Officer, Scott focuses on communicating about the investment environment to Carson Group Partners and managing the Spectrum Models.

Before joining Carson Group, he spent 20 years at CLS Investments, an ETF strategist with $7 billion under management. He served primarily as the firm's Chief Investment Strategist. Scott has also taught numerous investment classes at the University of Nebraska Omaha (UNO) and earned his MBA from the same institution. He holds a bachelor's degree from Trinity University in San Antonio, Texas in Economics and Business and has earned his Chartered Financial Analyst (CFA) designation.

When he is not working, Scott serves on the Advisory Board for the Finance, Banking and Law department in the College of Business Administration at the University of Nebraska - Omaha. Scott enjoys reading, basketball, tennis, teaching Sunday school and spending time with his family.

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